

**Code**                    **HVH**  
**Company name**       HVC Investment and Technology Joint Stock Company  
**Date**                     04/08/2021  
**Subject**                Report on the use of capital from public offering

**Content:**

HVC Investment and Technology Joint Stock Company (HVH) has announced the use of capital from the public offering as follows:

I. Information on stock:

1. Listing company: HVC Investment and Technology Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Offering price: 10,000 dongs/share
5. Offering volume: 15,000,000 shares
6. Expected mobilized capital (based on par value): VND 150,000,000,000
7. The undistributed shares will be restricted in 01 year.
8. Ex-right date: January 19, 2021
9. Record date: January 20, 2021
10. Time for subscription and payment:
  - For existing shareholders: from January 28, 2021 to February 26, 2021;
  - For undistributed shares: from March 04, 2021 to March 10, 2021.
11. Ending date: March 10, 2021

II. Report on the plan for the use of capital from the public offering:

1. Plan for using capital according to the issuance plan: According to the Resolution of General Meeting of Shareholders dated November 04, 2020, the plan for using capital to raise charter capital from VND 219,499,950,000 to VND 369,499,950,000 that approved by the Board of Directors according to the Board resolution dated December 10, 2020:

No.	Using purpose	Amount (VND)
1	To repay loan for banks other organizations	109,000,000,000
2	To supplement working capital	41,000,000,000
	<b>Total</b>	<b>150,000,000,000</b>

2. Progress of current capital using:

No.	Using purpose	Amount (VND)
1	To repay loan for banks other organizations	109,011,774,790
2	To supplement working capital	40,988,225,210
	<b>Total</b>	<b>150,000,000,000</b>